Index

Volume 13 • 1988

AUTHORS

Rory Judd Albert ..... June, p. 18
Bernard M. Baum ..... December, p. 17
Kent Cprek ..... June, p. 23
John C. Crossley ..... December, p. 20
Ira S. Friedrich ..... September, p. 22
Marc Gertner ..... September, p. 14
December, p. 2
Karen B. Greenbaum ..... December, p. 30
John C. Haase ..... June, p. 31
Samuel W. Halpern ..... September, p. 9
Wendy Jackson ..... September, p. 26
Nancy Oddi Jaffe ..... March, p. 2
Richard E. Johnson ..... March, p. 27
September, p. 2
Surjit Kaur ..... December, p. 24
Dickson W. Lewis ..... June, p. 2
Nancy Monroe Michael ..... September, p. 11
Mark O'Reilly ..... June, p. 28
David M. Perry ..... December, p. 7
Anna M. Rappaport ..... June, p. 6
Peggy M. Reddy ..... March, p. 27
Gilbert K. Reeves ..... September, p. 29
Neal S. Schelberg ..... June, p. 18
Paul R. Scherer ..... March, p. 34
Peter R. Schleger ..... March, p. 24
Kimberly J. Shinew ..... December, p. 20
Edward Spacapan Jr. ..... March, p. 2
John L. Utz ..... March, p. 13
Susan J. Velleman ..... September, p. 2
Bradford W. Warbasse ..... December, p. 13
Jenny Warden ..... March, p. 21
Wayne Wendling ..... June, p. 33
Charles B. Wolf ..... September, p. 22
Sander L. Wise ..... December, p. 13

Health Care Benefits

Catastrophic Health Care Coverage Bill:
Medicare Beneficiaries Be Alert!
Wendy Jackson ..... September, p. 26
COBRA Administration and Multiemployer
Health and Welfare Plans
Wayne Wendling ..... June, p. 33
COBRA:
Continuation of Health Benefits for Employees;
Snake in the Grass to Employers
Nancy Oddi Jaffe and *Edward Spacapan Jr.* ... March, p. 2
Cost Containment Advantages
of Managed Dental Care
Jenny Warden ..... March, p. 21
Employers and Long Term Health Care Insurance:
What to Buy, Where to Get It and
How to Fund It
John L. Utz ..... March, p. 13
Podiatry Preferred Panel—
A Three Year Review
of Systems and Effectiveness
Paul R. Scherer ..... March, p. 34
Section 89:
"ERISA-fying" Health and Welfare Plans
Richard E. Johnson and
Susan J. Velleman ..... September, p. 2

International Benefits

Total Remuneration: The International View
Mark O'Reilly ..... June, p. 28
Employment-Based Family Planning Programs
in Mexico
Surjit Kaur ..... December, p. 24

Investment of Plan Assets

Directed Brokerage and
Soft Dollar Arrangements
Marc Gertner ..... September, p. 14
Job Creating Investments:
Supporting the "Contribution Base"
Is Not Enough
Samuel W. Halpern ..... September, p. 9
Managing GIC Funds:
Considerations, Strategies and Techniques
David M. Perry ..... December, p. 7

Retirement Benefits

Cost Containment and Your Pension Plan
Nancy Monroe Michael ..... September, p. 11
In-Service Withdrawals
of After Tax Employee Contributions
John C. Haase ..... June, p. 31
Retirement Benefit Financing After the
Omnibus Budget Reconciliation Act of 1987
Anna M. Rappaport ..... June, p. 6
Retirement Planning for Baby Boomers:
The Boomers May Go Bust
in Their Golden Years Without It
Dickson W. Lewis ..... June, p. 2
SEPPAA/OBRA Changes
in Single Employer Plan Terminations
Kent Cprek ..... June, p. 23
Yet Another New Pension Law:
The Omnibus Budget Reconciliation Act of 1987
Rory Judd Albert and *Neal S. Schelberg* ..... June, p. 18

Topics in Benefit Plan Administration and Design

Bruch v. Firestone: Will the Arbitrary and
Capricious Standard Survive?
Charles B. Wolf and *Ira S. Friedrich* ..... September, p. 22
A Comparison of Employee Recreation and
Fitness Program Benefits
Kimberly J. Shinew and *John C. Crossley* . December, p. 20
Effective Benefits Communication:
Delivery Counts Too!
Peter R. Schleger ..... March, p. 24
Funding Group Benefit Programs
Peggy M. Reddy and *Richard E. Johnson* .... March, p. 27
The Fund Professional Looks at Trustees
of Collectively Bargained Multiemployer Plans
Bernard M. Baum ..... December, p. 17
Innovative Communication Techniques
Karen B. Greenbaum ..... December, p. 30
Legal and Philosophic Aspects
of Reliance on Advice of Advisers
Marc Gertner ..... December, p. 2
Personal Liability of Shareholders and
Officers Under ERISA—
Are There Tears in the Corporate Veil?
Sander L. Wise and
Bradford W. Warbasse ..... December, p. 13
Position of Auditor vis-à-vis Calculation
of Unpaid Claims Reserves
Gilbert K. Reeves ..... September, p. 29

Index

Volume 13 • 1988

AUTHORS

Rory Judd Albert ..... June, p. 18
Bernard M. Baum ..... December, p. 17
Kent Cprek ..... June, p. 23
John C. Crossley ..... December, p. 20
Ira S. Friedrich ..... September, p. 22
Marc Gertner ..... September, p. 14
December, p. 2
Karen B. Greenbaum ..... December, p. 30
John C. Haase ..... June, p. 31
Samuel W. Halpern ..... September, p. 9
Wendy Jackson ..... September, p. 26
Nancy Oddi Jaffe ..... March, p. 2
Richard E. Johnson ..... March, p. 27
September, p. 2
Surjit Kaur ..... December, p. 24
Dickson W. Lewis ..... June, p. 2
Nancy Monroe Michael ..... September, p. 11
Mark O'Reilly ..... June, p. 28
David M. Perry ..... December, p. 7
Anna M. Rappaport ..... June, p. 6
Peggy M. Reddy ..... March, p. 27
Gilbert K. Reeves ..... September, p. 29
Neal S. Schelberg ..... June, p. 18
Paul R. Scherer ..... March, p. 34
Peter R. Schleger ..... March, p. 24
Kimberly J. Shinew ..... December, p. 20
Edward Spacapan Jr. ..... March, p. 2
John L. Utz ..... March, p. 13
Susan J. Velleman ..... September, p. 2
Bradford W. Warbasse ..... December, p. 13
Jenny Warden ..... March, p. 21
Wayne Wendling ..... June, p. 33
Charles B. Wolf ..... September, p. 22
Sander L. Wise ..... December, p. 13

Health Care Benefits

Catastrophic Health Care Coverage Bill:
Medicare Beneficiaries Be Alert!
Wendy Jackson ..... September, p. 26
COBRA Administration and Multiemployer
Health and Welfare Plans
Wayne Wendling ..... June, p. 33
COBRA:
Continuation of Health Benefits for Employees;
Snake in the Grass to Employers
Nancy Oddi Jaffe and *Edward Spacapan Jr.* ... March, p. 2
Cost Containment Advantages
of Managed Dental Care
Jenny Warden ..... March, p. 21
Employers and Long Term Health Care Insurance:
What to Buy, Where to Get It and
How to Fund It
John L. Utz ..... March, p. 13
Podiatry Preferred Panel—
A Three Year Review
of Systems and Effectiveness
Paul R. Scherer ..... March, p. 34
Section 89:
"ERISA-fying" Health and Welfare Plans
Richard E. Johnson and
Susan J. Velleman ..... September, p. 2

International Benefits

Total Remuneration: The International View
Mark O'Reilly ..... June, p. 28
Employment-Based Family Planning Programs
in Mexico
Surjit Kaur ..... December, p. 24

Investment of Plan Assets

Directed Brokerage and
Soft Dollar Arrangements
Marc Gertner ..... September, p. 14
Job Creating Investments:
Supporting the "Contribution Base"
Is Not Enough
Samuel W. Halpern ..... September, p. 9
Managing GIC Funds:
Considerations, Strategies and Techniques
David M. Perry ..... December, p. 7

Retirement Benefits

Cost Containment and Your Pension Plan
Nancy Monroe Michael ..... September, p. 11
In-Service Withdrawals
of After Tax Employee Contributions
John C. Haase ..... June, p. 31
Retirement Benefit Financing After the
Omnibus Budget Reconciliation Act of 1987
Anna M. Rappaport ..... June, p. 6
Retirement Planning for Baby Boomers:
The Boomers May Go Bust
in Their Golden Years Without It
Dickson W. Lewis ..... June, p. 2
SEPPAA/OBRA Changes
in Single Employer Plan Terminations
Kent Cprek ..... June, p. 23
Yet Another New Pension Law:
The Omnibus Budget Reconciliation Act of 1987
Rory Judd Albert and *Neal S. Schelberg* ..... June, p. 18

Topics in Benefit Plan Administration and Design

Bruch v. Firestone: Will the Arbitrary and
Capricious Standard Survive?
Charles B. Wolf and *Ira S. Friedrich* ..... September, p. 22
A Comparison of Employee Recreation and
Fitness Program Benefits
Kimberly J. Shinew and *John C. Crossley* . December, p. 20
Effective Benefits Communication:
Delivery Counts Too!
Peter R. Schleger ..... March, p. 24
Funding Group Benefit Programs
Peggy M. Reddy and *Richard E. Johnson* .... March, p. 27
The Fund Professional Looks at Trustees
of Collectively Bargained Multiemployer Plans
Bernard M. Baum ..... December, p. 17
Innovative Communication Techniques
Karen B. Greenbaum ..... December, p. 30
Legal and Philosophic Aspects
of Reliance on Advice of Advisers
Marc Gertner ..... December, p. 2
Personal Liability of Shareholders and
Officers Under ERISA—
Are There Tears in the Corporate Veil?
Sander L. Wise and
Bradford W. Warbasse ..... December, p. 13
Position of Auditor vis-à-vis Calculation
of Unpaid Claims Reserves
Gilbert K. Reeves ..... September, p. 29